

The Board of Directors' of MilDef Group AB (publ), reg. no 556893-5414, proposal on authorisation for the Board of Directors to resolve on issue in kind for the acquisition of roda computer GmbH

On 13 November 2024, it was announced that the company has entered into an agreement regarding the acquisition of all of the shares in roda computer GmbH. Pursuant to the acquisition agreement part of the purchase price for the shares shall be paid by way of newly issued shares in the company. Against the background above, the Board of Directors proposes that the EGM authorises the Board of Directors to, on one or more occasions, during the period until the next annual general meeting, resolve on new issues of up to 1,374,047 shares against payment in-kind.

The Board of Directors further proposes that the EGM authorises the Managing Director, or a person appointed by the Managing Director, to make such minor adjustments to the resolution as may be required for the purpose of registration of the resolution with the Swedish Companies Registration Office or in the handling of Euroclear Sweden AB.

Helsingborg in November 2024

The Board of Directors

MilDef Group AB (publ)